

ASM: Announcement of the result of public offering

Sao Mai Group Corporation disclosed results of share offerings according Certificate No.67/GCN-UNCK dated August 29, 2014 as follows:

I. Stock:

- Stock name: Sao Mai Group Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 50,067,612 shares

Offering shares to existing shareholders: 47,683,440 shares

Offering shares to employees: 2,384,172 shares

- Offering value: VND500,676,120,000
- Issue date: November 24, 2014
- The starting date of the offering: September 03, 2014
- The finish date of the offering: November 24, 2014
- Registration time: from October 01, 2014 to October 29, 2014

- Payment date: November 24, 2014
- Deadline for share transfer: November 24, 2014

II. Underwriter: Vietcombank Securities Company Ltd.

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Current shareholders	10,000	47,683,440	23,516,755	23,516,755	665	665	0	24,166,685	49.32%
- Local shareholders	10,000	45,929,411	23,175,857	23,175,857	642	642	-	22,753,554	50.46%
- Foreign shareholders	10,000	1,754,029	340,898	340,898	23	23	-	1,413,131	19.44%
Employees	10,000	2,384,172	448,300	448,300	33	33	0	1,934,872	18.80%
2. Number of fractional and undistributed shares	10,000		26,102,557	26,102,557	30	30	0	0	100.00%
Total		50,067,612						26,102,557	

V. Summary result:

- Total distributed shares: 50,067,612 shares (100% of the total issued shares)
- Proceeds: VND 500,676,120,000
- Total expenses: VND 630,000,000
- ✓ Underwriting fee for the public offering: VND300,000,000
- ✓ Consulting fee for the public offering: VND300,000,000
- ✓ Auditing fee for the public offering: VND30,000,000
- Net proceeds: VND 500,046,120,000

VI. Capital structure after the offering:

Item	VND1,000	Ratio
Total owner's equity		
- Founding shareholder	265,740,340	24.8%
- Major shareholder	191,859,360	17.9%
- Shareholders who holds stake under 1% of voting shares	458,319,950	42.8%
Including:		
- State	1,048,420,130	97.7%
- Foreign	24,457,270	2.3%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Le Thanh Tuan	10,590,096	9.87%
2	Vo Thanh Tam	85,958,400,000	8.01%
	Total	19,185,936	17.88%

